

Deutsche Bank AG

Notice

to the Securityholders of

Issue of up to 6,000 *Deutsche Bank AG (DE) Callable 3,50% Coupon Note 2036* (corresponds to product no. N114 in the *Securities Note*) at EUR 5,000 each with an aggregate nominal amount of up to EUR 30,000,000, due June 2036

(the "**Securities**")

under its **X-markets** Programme for the Issuance of *Certificates, Warrants and Notes*

Issue Price: 100% of the Nominal Amount per *Security*

WKN/ISIN: DH5FW1 / XS3362209804

With reference to the Securities, an amendment has been made to the Final Terms dated 20 May 2026 to delete the Distribution Fees section.

An updated version of the Final Terms is contained at Annex A to this notice (the "**Amended and Restated Final Terms**") where the relevant item has been deleted, as follows:

Page Number:	Item:	Amended and Restated Drafting:
10	Distribution Fee	The Distributor will receive from the Issuer as a distribution fee: up to 3.50 per cent of the Nominal Amount.

The Final Terms have also been amended to state that they have been Amended and Restated as of 01 June 2026.

Any other information not amended by this Notice should be regarded as unchanged.

Capitalised terms not otherwise defined in this Notice will have their respective meanings in the Final Terms.

This Notice forms part of and should be read in conjunction with the Conditions of the Securities set out in the applicable Final Terms. In the case of any inconsistency between the Conditions of any Security or any earlier notice relating to a Security and the terms of this Notice, the terms of this Notice shall apply.

If you are not the ultimate beneficial holder in respect of the Securities or if you have recently disposed of the Securities, please forward this Notice to the ultimate beneficial holder or purchaser respectively.

01 June 2026

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Annex A

Amended and Restated Final Terms